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Daily Update: Friday, May 8, 2020

MESSAGE UPDATE



Communicating in Crisis: Coronavirus



Key takeaways:

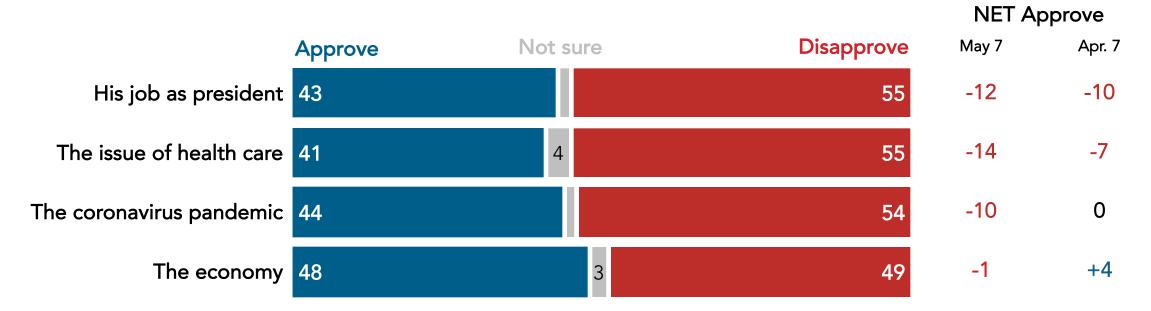
- As Trump's economic approval softens, concern about the job market outweighs optimism about a stock market recovery.
- Americans prioritize helping those in need and are far less concerned about government spending and budget deficits.
- Top concerns about Trump's economic response to coronavirus focus on stimulus money going to big corporations and not helping regular people who are in need.



Trump's Approval Ratings Continue to Slide

Trump's approval ratings on four metrics related to the coronavirus pandemic continue to drop.

Among independents, Trump's at -16 on his overall job approval (37% approve/53% disapprove), -17 on health care (35% approve/52% disapprove), -11 on handling the pandemic (42% approve/53% disapprove), and +1 on the economy (46% approve/45 % disapprove).



Do you approve or disapprove of the way that Donald Trump is handling...

Nationwide surveys of registered voters; Each wave represents approximately 1,000 interviews taken over the prior three days. Latest wave conducted May 4-May 7, 2020. For more info, visit navigatorresearch.org

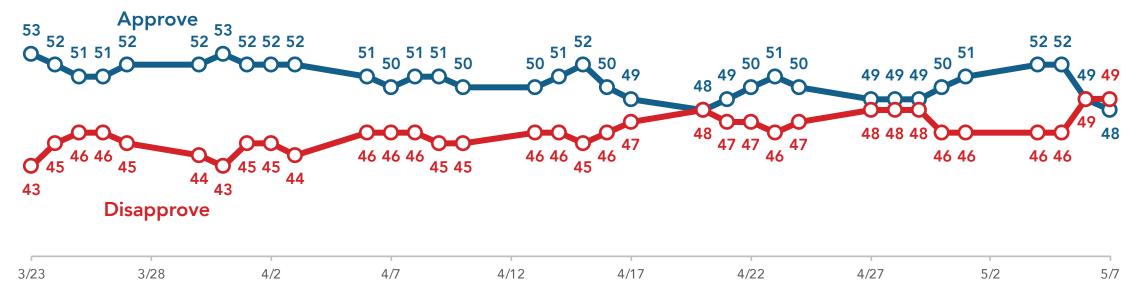


Trump's Economic Approval Hits New Low in Daily Tracking

Trump's approval rating on handling the economy is negative for the first time in our daily tracking.

- More Americans now disapprove of how Trump is handling the economy (49%) than approve (48%), a net change
 of 11 points since March 23rd (53% approve/43% disapprove).
- In January and February, Trump's approval rating on the economy was +2 (49% approve/47% disapprove). In early March, prior to our daily tracking, it was at -3 (46% approve/49% disapprove).

Do you approve or disapprove of the way Donald Trump is handling the economy?



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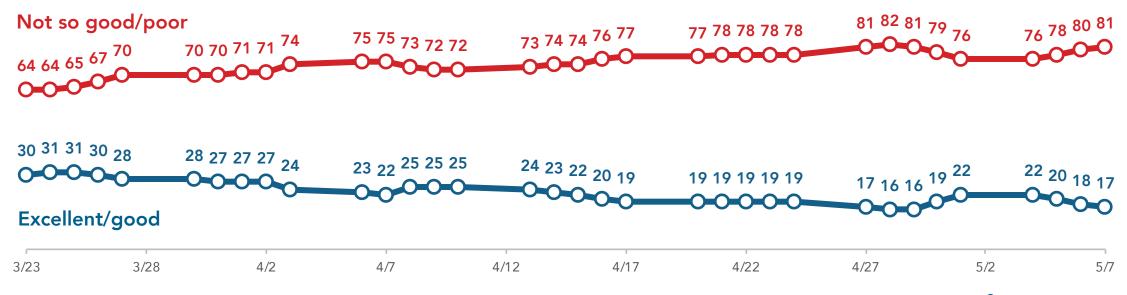
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Vast Majority Rate Economy Negatively

Four in five Americans now rate the economy as "not so good" or "poor."

- Ratings of the economy as "not so good" or "poor" first surpassed 80% on April 27 and have done so several times since.
- More than seven in 10 Republicans (71%) rate the economy as "not so good" or "poor."

How would you rate the state of the U.S. economy today?



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Job Loss Concerns Outweigh Stock Market Gains

A majority of Americans – including a majority of Republicans – do not feel like the economy is working well right now due to record high unemployment and many struggling.

 In a separate question, 71% of Americans rate the stock market as "not so good" or "poor" as opposed to only 21% who rate it as "excellent" or "good."

Who do you agree with more about the state of the economy right now?

Those who say that the economy is NOT working
well right now because unemployment is at record
highs and many working people are strugglingThose who say that the economy is already
starting to work again because the stock
market has gone up 20% in the last five weeksOverall7822Democrats9010dependents8812



Nationwide survey of 1,014 registered voters; May 1-May 6, 2020. For more info, visit navigatorresearch.org

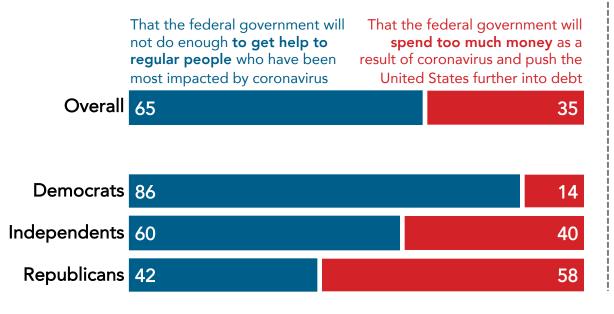


Americans Want An Active Role From Government

The vast majority of Americans agree the government needs to do more to help regular people and are more concerned the government will not do enough to help regular people, rather than spend too much money.

• Even two in five (42%) Republicans are more concerned that the federal government will not do enough to help regular people than that it will spend too much money because of the pandemic.

Which of the following concerns you more right now?



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Even if you don't agree with either side completely, who do you agree with more right now?

Those who say that the government needs to do more to help regular people Those who say government staying out of people's lives helps regular people the most







The Pandemic Has Shifted Economic Worldview

The share of Americans who say workers and everyday people are key to a strong economy over a free market and limited regulations has grown by a net 12 points since May 2019.

Who do you agree with more about the state of the economy right now?

Those who say workers and everyday people are the key to a Those who say the free market is essential to **strong economy.** Our prosperity comes from their hard work economic opportunity, prosperity, and the and contributions. The wealthy and well-connected will always American Dream. Government needs to cut as try to rig the system to their advantage, which is why we May 2019 many regulations as possible, and stay out of need the right rules and regulations to make the economy the way to let businesses grow and compete work for everyone. instead of giving government more power. Workers Market Overall 68 32 62 38 76 Democrats 86 14 24 Independents 61 39 60 40

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51

47

53

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Republicans 49

Concern Relief Going To Wealthy, Not Those Who Need it Most

When presented with a series of criticisms about Trump's economic response to coronavirus, Americans say they are most concerned about stimulus money benefiting the wealthy and being withheld from people in need.

24

22

Please indicate whether each raises concerns about Trump's handling of the economic response to coronavirus.

The coronavirus small business stimulus money is actually going to big corporations that don't need it. Large companies like Ruth's Chris Steak House, a luxury Texas hotel chain, Wall Street hedge funds, and the Los Angeles Lakers basketball team have received millions of dollars through the loan program. While big corporations that don't need the money are getting these small business loans, mom-and-pop shops and local restaurants have been unable to get the funds needed to avoid going out of business.

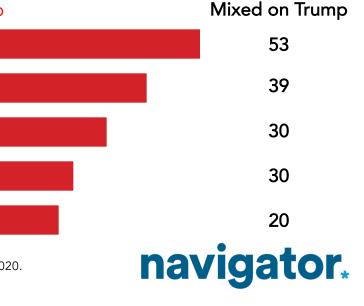
Please select the statement that was the most concerning to you. % Top Two

- The small business stimulus money is being withheld from the people that need it the most43%The coronavirus small business stimulus money is actually going to big corporations that don't
need it35The Trump administration's rollout of the small business stimulus program has been
incompetent and mismanaged29
- The Trump administration is using the coronavirus pandemic as an excuse to hand out money to rich CEOs and corporate executives
 - The Trump administration has used the coronavirus relief bill to hand out special perks to campaign donors

"Mixed on Trump" refers to Americans that don't always approve or don't always disapprove of Trump's overall job performance, his handling of the economy, his handling the coronavirus pandemic, and his handling of health care. Nationwide survey of 1,014 registered voters; May 1-May 6, 2020. For more info, visit navigatorresearch.org

OverallMixed on TrumpVeryTotalVeryTotal53735684

% Serious Concerns

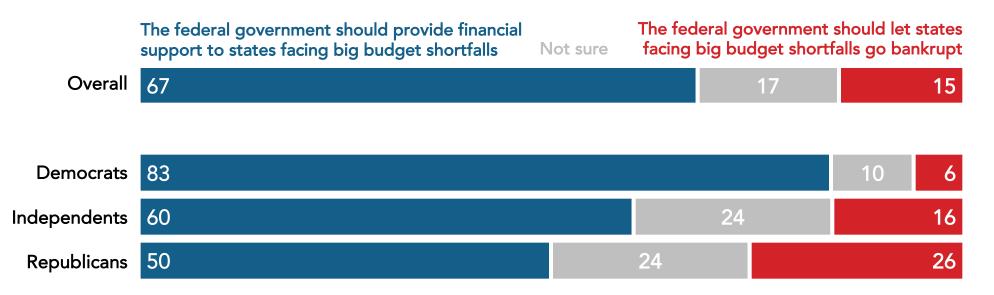


Vast Majority Oppose Letting States Go Bankrupt

A majority of Americans, including half of Republicans, believe that the federal government should not let states go bankrupt and should provide financial support.

• Likewise, the majority of Americans (57%) have more trust in their state and local government to handle the coronavirus pandemic than President Trump and the federal government.

Who do you agree with more about the federal government's role in supporting state governments that are facing big budget shortfalls as a result of the coronavirus pandemic?



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About Navigator

In a world where the news cycle is the length of a tweet, our leaders often lack the real-time public-sentiment analysis to shape the best approaches to talking about the issues that matter the most. Navigator is designed to act as a consistent, flexible, responsive tool to inform policy debates by conducting research and reliable guidance to inform allies, elected leaders, and the press. Navigator is a project led by pollsters from Global Strategy Group and GBAO along with an advisory committee, including: Andrea Purse, progressive strategist; Arkadi Gerney, The Hub Project; Christina Reynolds, EMILY's List; Delvone Michael, Working Families; Felicia Wong, Roosevelt Institute; Mike Podhorzer, AFL-CIO; Jesse Ferguson, progressive strategist; Navin Nayak, Center for American Progress Action Fund; Stephanie Valencia, EquisLabs; and Melanie Newman, Planned Parenthood Action Fund.

About the Study

Global Strategy Group conducted a public opinion survey among a sample of 1,010 registered voters conducted May 4-May 7, 2020. The survey was conducted online, recruiting respondents from multiple opt-in online panel vendors. Respondents were verified against a voter file and special care was taken to ensure the demographic composition of our sample matched that of the national registered voter population across a variety of demographic variables.

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To learn more about Navigator:

http://navigatorresearch.org @NavigatorSurvey on Twitter

