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Tuesday, August $15^{\text {th }}$

Government Shutdown and the Economy: A Guide for Advocates


## Key Takeaways:

- The Inflation Reduction Act remains broadly supported a year after its passage, though fewer Americans are hearing about the legislation.
- Majorities of employed Americans feel they are paid fairly and enough to keep up with their expenses, though they do not feel they are paid enough to save up money or what they are worth. Answers vary substantially by reported household income.
- Americans are divided on who they would blame most for a fall government shutdown, though a range of messages criticizing Republicans for their behavior in the lead-up to a potential shutdown are effective.


## Roughly Two in Three Americans Continue to Support the Inflation Reduction Act One Year After Its Passage

One year after the Inflation Reduction Act's passage, only two in five (41\%) report hearing "a lot" or "some" about it, down from nearly two in three last August (63\%). However, support for the bill is stable, high, and bipartisan (net +43 support both now and one year ago).

How much have you seen, read, or heard about the legislation called the Inflation Reduction Act passed by Democrats in Congress and signed by President Biden?

As you may know, Biden and Democrats' legislation that was passed by Congress is called the Inflation Reduction Act, which will give Medicare the power to negotiate lower drug prices, bring down health insurance premiums, and invest in clean energy like wind and solar power. Knowing this, do you support or oppose this economic plan?

Total A Lot/Some Aug. 7 Aug.' 22 | A lot | Some | A little/Nothing |
| :--- | :--- | ---: |
| 13 | 28 | 60 |

| Aug. 7 Aug.' 22 |
| :---: |
| 41 |

Net Support

Support | Not sure |
| :---: |
| 13 |$\quad 22$ Aug. 7 Aug '22

$+43$

| 89 |  | 24 | 9 | +87 | +90 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 54 | 15 |  | 22 | +32 | +39 |
| 42 |  | 43 | -1 | -10 |  |


| 78 |  | 13 | 9 | +69 | +85 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 75 | 14 |  |  | 14 | +61 |
| 60 |  |  | 26 | +34 | +33 |
| 80 |  |  | 12 | 8 | +72 |

Nationwide surveys of registered voters; Each wave represents approximately 1,000 interviews taken over the prior three-five days
Latest wave conducted August 3-August 7, 2023. For more info, visit navigatorresearch.org Latest wave conducted August 3-August 7, 2023. For more info, visit navigatorresearch.org.

## A Declining Share Say the Country Is in a Recession, Though Still a Majority

Since late March, the shares of both Democrats and Republicans who say the country is currently in a recession have declined by 10 points ( $45 \%$ of Democrats and $71 \%$ of Republicans now, compared to $55 \%$ and $81 \%$ in March, respectively.)
As best you are aware, do you think the U.S. economy is in a recession or not?

| Overall | In a recession and | In a recession and coming out |  |  | Not in a recession | Total In a Recession |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | headed deeper |  |  |  | Aug. 7 | Apr. 10 | Mar. 27 |
|  | 51 |  | 8 |  |  | 41 | 59 | 64 | 67 |
| Democrats | 34 | 10 |  |  | 55 | 45 | 55 | 55 |
| Independents | 65 |  |  | 7 | 28 | 72 | 69 | 69 |
| Republicans | 66 |  |  | 5 | 29 | 71 | 73 | 81 |
| Black | 49 |  | 13 |  | 38 | 62 | 66 | 66 |
| Hispanic | 56 |  |  |  | 37 | 63 | 69 | 73 |
| White | 52 |  | 7 |  | 41 | 59 | 64 | 68 |
| AAPI | 51 |  | 8 |  | 41 | 59 | 64 | 62 |

## Americans See Grocery Costs As Consistently Increasing, With an Increase in Perceptions of Rising Gas Prices

The share of Americans who say they are paying more at the pump has increased by 17 points since mid-June ( $83 \%$ now, up from $66 \%$ ).

- Those in the South are most likely to say they're "paying a lot more" for gas (51\%), 20 points higher than other regions.
(Split sample) Thinking more about gas prices in your community ...compared to a few weeks ago, would you say you're...


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(Split sample) Thinking more about grocery costs in your community...compared to a few weeks ago, would you say you're...

## Groceries and Gas Dominate Cost Concerns

Americans are most concerned about rising prices of groceries (89\%), gas (79\%), and housing (61\%), consistent with price concerns as of October of last year.

- Concern about housing costs has risen by 9 points since October of last year (from $52 \%$ to $61 \%$ ).

Which of the following items are you most concerned about with regard to prices rising?

|  |  | Oct. 2022 | Dem | Ind | Rep |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Groceries | 89\% | 92 | 87 | 89 | 92 |
| Gas | 79 | 81 | 73 | 78 | 86 |
| Housing | 61 | 52 | 59 | 65 | 62 |
| Vehicles | 35 | 37 | 31 | 34 | 41 |
| Clothing | 26 | 30 | 22 | 33 | 29 |
| Travel | 24 | 23 | 22 | 21 | 27 |
| Entertainment | 19 | 18 | 16 | 17 | 22 |
| Furniture | 10 | 13 | 9 | 8 | 12 |
| Other | 5 | 5 | 3 | 5 | 6 |

## Employed Americans Feel They Get Paid Fairly and Enough for Expenses, But Not to Save or What They Are Worth

Employed Americans earning less than $\$ 50,000$ in annual household income are most pessimistic about their salary and wages.
[IF EMPLOYED] Below is a list of statements as it relates to your salary and/or wages personally. Please indicate whether you agree or disagree with each one when it comes to your salary and/or wages.


Nationwide survey of 1,000 registered voters conducted August 3-August 7, 2023.
For more info, visit navigatorresearch.org.

Total Agree
Annual HH Income Under \$50- Over Overall Dem Ind Rep \$50K \$100K \$100K
$57 \quad 55 \quad 5$
54

4

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## Respecting Working People Is a Stronger Rebuttal to a Conservative Economic View Than Rewarding Hard Work

Against a conservative statement about strengthening the economy through protecting and encouraging job creators and businesses, more Americans agree with a progressive rebuttal on strengthening the economy through policies that "respect working people" (49\% agree) than one about policies that "reward hard work" (36\%).
(Split sample) Which side do you agree with more?
The best way to strengthen the economy is to protect and encourage job creators and businesses who keep America working the economy is with policies that respect working people Overall 49 51


| Net Respect Working People | (Split sample) Which side do you agree with more? |  |  |
| :---: | :---: | :---: | :---: |
|  | The best way to strengthen the economy is with policies that reward hard work | The best way to strengthen the economy is to protect and encourage job creators and businesses who keep America working | Net Reward Hard Work |
| -2 | 36 | 64 | -28 |
| +26 | 43 | 57 | -14 |
| +10 | 37 | 63 | -26 |
| -34 | 27 | 73 | -46 |
| +6 | 32 | 68 | -36 |
| +20 | 39 | 61 | -22 |
| -6 | 35 | 65 | -30 |
| +4 | 43 | 57 | -14 |

[^0]
## Americans Start Off Divided on Who They Would Blame Most for a Fall Government Shutdown

A plurality (39\%) of independents say they would blame both Biden and Democrats in Congress as well as Republicans in Congress equally for a government shutdown.

If the government were to shut down this fall, who do you think would be most responsible?

|  |  | Dem | Ind | Rep |
| :---: | :---: | :---: | :---: | :---: |
| President Biden and Democrats in Congress | 31\% | 10 | 19 | 59 |
| Republicans in Congress | 30 | 53 | 19 | 8 |
| not blame either of these | 3 | 3 | 6 | 2 |
| ame both of these equally | 28 | 26 | 39 | 26 |

## A Range of Messages Against the GOP for Potential Shutdown - Including MAGA Extremism, Risks, Distraction - Are Effective

Below is a list of statements about how Republicans in Congress are acting with regard to a potential fall government shutdown. Please indicate how concerning you find each statement.

| Very concerning | Somewhat concerning | Don't believe co | Not concerning | Overall | Total Concerning |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Dem | Ind | Rep | Shutdown Movers* |
| 46 | 14 | 25 | 15 | 61 | 87 | 67 | 31 | 83 |
| 46 | 17 | 21 | 16 | 63 | 88 | 69 | 34 | 81 |
| 46 | 18 | 8 24 | 12 | 64 | 89 | 68 | 35 | 90 |
| 45 | 20 | - 22 | 13 | 64 | 90 | 69 | 35 | 89 |
| 44 | 18 | 19 | 19 | 62 | 89 | 66 | 31 | 86 |
| 43 | 18 | 25 | 14 | 61 | 87 | 66 | 32 | 88 |
| 43 | 17 | 24 | 16 | 60 | 86 | 66 | 30 | 84 |

[^1]
## Younger Americans, AAPI Americans, and Non-Liberal Democrats Shift Most to Blame GOP for a Potential Shutdown

Nearly one in ten Americans (8\%) move from initially not blaming Republicans in Congress most for a potential government shutdown to blaming Republicans most after messaging, with non-liberal Democrats, AAPI Americans, Americans under 45, and women (especially Democratic and younger women) among the most likely to shift.
Government Shutdown Movers: respondents who do not initially blame Republicans in Congress most for a potential government shutdown but do blame them most after messaging.

Overall


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## About Navigator

In a world where the news cycle is the length of a tweet, our leaders often lack the real-time public-sentiment analysis to shape the best approaches to talking about the issues that matter the most. Navigator is designed to act as a consistent, flexible, responsive tool to inform policy debates by conducting research and reliable guidance to inform allies, elected leaders, and the press. Navigator is a project led by pollsters from Global Strategy Group and GBAO along with an advisory committee, including: Jessica Floyd, The Hub Project; Christina Reynolds, EMILY's List; Mike Podhorzer, AFL-CIO; Jesse Ferguson, progressive strategist; Navin Nayak, Center for American Progress Action Fund; Stephanie Valencia, EquisLabs; and Melanie Newman, Planned Parenthood Action Fund.

## For Press inquiries contact: <br> press@navigatorresearch.org

To learn more about Navigator:
http://navigatorresearch.org
@NavigatorSurvey on Twitter

## About the Study

Global Strategy Group conducted public opinion surveys among a sample of 1,000 registered voters from August 3-August 7, 2023. 101 additional interviews were conducted among Hispanic voters. 73 additional interviews were conducted among Asian American and Pacific Islander voters. 100 additional interviews were conducted among African American voters. 105 additional interviews were conducted among independent voters. The survey was conducted online, recruiting respondents from an opt-in online panel vendor. Respondents were verified against a voter file and special care was taken to ensure the demographic composition of our sample matched that of the national registered voter population across a variety of demographic variables.


[^0]:    Nationwide survey of 1,000 registered voters conducted August 3-August 7, 2023.

    For more info, visit navigatorresearch.org.

[^1]:    *"Shutdown movers" do not initially blame Republicans in Congress most for a potential government shutdown but do blame them
    most after messaging. Nationwide survey of 1,000 registered voters conducted August 3-August 7, 2023.
    For more info, visit navigatorresearch.org.

